

Complete this questionnaire as an exercise in gathering all the information you'll need to provide when applying for pre-qualification for a home loan, grant, or other funding method to purchase a property. If purchasing a multi-family or investment property you may need to provide additional information.

Housing Requirements

How many bedrooms will you require? _____ Approximately sq footage required? _____
How many garages will you require? _____ How large of a yard will you require? _____
How close to schools do you want to be? _____ Any other special requirements of a house? _____
Price Range? _____

Borrower

Name _____ SS# _____ Address: _____
Home Phone _____ Cell Phone _____
Employer: _____ Work Phone _____ Work Address: _____
Gross Monthly Income: _____ Salary Hourly Commision Length of Employment _____

Do you receive commissions, bonuses, dividends or any other income? _____ How Much? _____

Do you have any other jobs? If so, for how long? _____ No income: _____

Co-Borrower

Name _____ SS# _____ Address: _____
Home Phone _____ Cell Phone _____
Employer: _____ Work Phone _____ Work Address: _____
Gross Monthly Income: _____ Salary Hourly Commision Length of Employment _____

Do you receive commissions, bonuses, dividends or any other income? _____ How Much? _____

Do you have any other jobs? If so, for how long? _____ No income: _____

List your required minimum monthly debts:

Total Monthly debts: _____

Have borrower or co-borrower had credit problems?
If so, explain: _____

Have borrower or co-borrower had bankruptcy or a foreclosure? _____

Do borrower or co-borrower have any gaps in employment? _____

Do borrower or co-borrower owe any alimony or child support? _____ How much? _____

Are borrower and co-borrower U.S. Citizens? _____
If no, explain status: _____

Assets Available for Home Purchase

How much cash are you willing to invest for a down payment and closing costs? _____

What will be the source of this money? _____

If necessary, do you have any relatives who can provide gift money or act as co-borrower? _____

Do you have any other assets which could be converted to cash or borrowed against if necessary to get the house of your choice? Please list: _____

Are you expecting to receive any income tax refunds? _____ If so, how much? _____

Do your employers match any money you save at work? _____ If so, how much do they match? _____

Financing

How long do you believe you will live in the home you are seeking? _____

Are either of you a Veteran or a Reservist? _____ If yes, have you ever used your VA loan benefits? _____

If so, what year did you buy? ____ How much was the loan amount? _____ Was the VA loan paid in full? ____

What is the maximum monthly payment you feel you could make each month? _____

What is the maximum down payment you can make? _____

Does your employer pay any of the costs of purchasing a home? _____

What type of financing do you prefer? _____